

NAME OF COMPANY: \_\_\_\_\_

CLIENT #: \_\_\_\_\_

CHART NUMBER: \_\_\_\_\_

DATE: \_\_\_\_\_

STAFF INITIALS: \_\_\_\_\_

ENTERED: \_\_\_\_\_

# ATRIUM HEALTH INTAKE SUMMARY

NAME: LAST \_\_\_\_\_ FIRST \_\_\_\_\_ MIDDLE INITIAL \_\_\_\_\_

(OTHER ATTENDEE NAME AND RELATIONSHIP TO EMPLOYEE) \_\_\_\_\_

**DESCRIPTION OF PRESENTING PROBLEMS** (Check if applicable):

**ADDICTION**

- \_\_\_\_\_ ALCOHOL, FAMILY
- \_\_\_\_\_ ALCOHOL, SELF
- \_\_\_\_\_ CO-DEPENDENCE
- \_\_\_\_\_ DRUGS, FAMILY
- \_\_\_\_\_ DRUGS, SELF
- \_\_\_\_\_ ACOA
- \_\_\_\_\_ GAMBLING
- \_\_\_\_\_ INTERNET
- \_\_\_\_\_ NICOTINE

**WORK-RELATED**

- \_\_\_\_\_ ATTENDANCE
- \_\_\_\_\_ JOB PERFORMANCE
- \_\_\_\_\_ PRODUCTIVITY
- \_\_\_\_\_ CAREER PATH/PROMOTION
- \_\_\_\_\_ STRESS DUE TO WORK
- \_\_\_\_\_ CONFLICT WITH PEER
- \_\_\_\_\_ CONFLICT WITH SUPERVISOR
- \_\_\_\_\_ INTERPERSONAL RELATIONSHIP
- \_\_\_\_\_ WORK PLACE HARASSMENT
- \_\_\_\_\_ POSITIVE DRUG SCREEN

**ENVIRONMENTAL**

- \_\_\_\_\_ CAREER DEVELOPMENT (DEPENDENT)
- \_\_\_\_\_ DISABILITY MANAGEMENT
- \_\_\_\_\_ ELDER CARE
- \_\_\_\_\_ FINANCIAL
- \_\_\_\_\_ LEGAL
- \_\_\_\_\_ CHILD CARE

**PERSONAL PROBLEMS**

- \_\_\_\_\_ ANGER
- \_\_\_\_\_ PSYCHOLOGICAL
- \_\_\_\_\_ SELF CONCEPT/ESTEEM
- \_\_\_\_\_ SCHOOL RELATED

**RELATIONSHIP**

- \_\_\_\_\_ DIVORCE/SEPARATION
- \_\_\_\_\_ DOMESTIC VIOLENCE
- \_\_\_\_\_ FAMILY ISSUES/CONFLICT
- \_\_\_\_\_ NON-FAMILY ISSUES/CONFLICT (i.e. friends)
- \_\_\_\_\_ GRIEF/LOSS
- \_\_\_\_\_ MARITAL ISSUES/CONFLICT
- \_\_\_\_\_ PARENTING
- \_\_\_\_\_ SIGNIFICANT OTHER ISSUES

**HEALTH**

- \_\_\_\_\_ ANXIETY
- \_\_\_\_\_ DEPRESSION
- \_\_\_\_\_ STRESS (NOT WORK RELATED)
- \_\_\_\_\_ EATING DISORDER
- \_\_\_\_\_ SIGNIFICANT OTHER ISSUES
- \_\_\_\_\_ MEDICAL/PHYSICAL

**PRIMARY PRESENTING PROBLEM:** \_\_\_\_\_

**ASSESSED PRIMARY PROBLEM:** \_\_\_\_\_

**ASSESSED SECONDARY PROBLEM:** \_\_\_\_\_

**SERVICE TIME:** Hour(s) \_\_\_\_\_ Minutes \_\_\_\_\_

(Indicate time in 15-MINUTE intervals)

**NUMBER PRESENT:** \_\_\_\_\_

**NOTES:**

Revised 2.7.2019