



Carolina's HealthCare System

Carolina Neurological Clinic

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Notice to patients

Effective January 1, 2018

**Self-Pay patients or high deductible plan patients** will be required to pay a deposit of \$50.00 prior to seeing the neurologist.

Upon check-out, the remaining visit balance up to 70% will be due for self-pay patients.

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*Thank you for choosing Carolina Neurological Clinic*



## Carolina Neurological Clinic

### No Show Policy:

1. The patient will be considered late if they are 10 minutes over their scheduled appointment time.
2. After 10 minutes, the patient will be no-showed after double-checking the waiting area to ensure patient is not waiting or in the process of checking in with another staff member.
  - o If a patient arrives after 10 min or more late – the front desk will ask the clinical team and/or the provider to see the patient. If provider agrees, the patient may be seen prior to the end of the morning or afternoon session depending upon the appointment. Patients are offered the choice to reschedule if they don't wish to wait.
3. For established patients, after the 1<sup>st</sup> and 2<sup>nd</sup> no-show in a rolling 12 month period, the office will call the patient to verbalize the policy and the patient will receive a hard copy of the policy for their reference. After the 3<sup>rd</sup> no-show appointment in a rolling 12 month period, the provider will be consulted for approval and the patient will be dismissed from the practice. If the provider feels circumstances warrant providing the patient with another opportunity to become compliant, that may be noted and the patient will receive another chance.
4. For new patients, they will receive a termination letter immediately after missing their second consecutive new patient appointment.
5. Termination letters are sent by certified mail. The patient will be immediately terminated in the system to prevent future appointments from being made. All future appointment will be cancelled.

**Late Cancellation Policy:** Patient cancels appointment the same day the appointment is scheduled.

6. Clinical team will be notified (and note placed in comment section of appointment history) so that open visit may be filled.
7. Practice confers with patient to understand circumstances of excessive rescheduled appointments.
8. 2 late cancels in rolling 12 months equate to one "No Show". (see No Show policy)
9. Termination letters are sent by certified mail. The patient will be immediately terminated in the system to prevent future appointments from being made. All future appointment will be cancelled.

Thank You,  
CNC Management



**CAROLINA NEUROLOGICAL CLINIC**

NEW \_\_\_\_\_ UPDATE \_\_\_\_\_

CHART# \_\_\_\_\_ CNC DOCTOR \_\_\_\_\_ DATE \_\_\_\_\_

PATIENT LAST NAME \_\_\_\_\_ FIRST NAME \_\_\_\_\_ MI. \_\_\_\_\_

ADDRESS \_\_\_\_\_ CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_

SOC. SEC.# \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ MARITAL STATUS: S M W D BIRTHDATE \_\_\_\_\_  
MONTH DAY YEAR

SEX: M F HOME PHONE (\_\_\_\_\_) \_\_\_\_\_ WORK PHONE (\_\_\_\_\_) \_\_\_\_\_

EMERGENCY CONTACT \_\_\_\_\_ PHONE (\_\_\_\_\_) \_\_\_\_\_

PRIMARY CARE PHYSICIAN \_\_\_\_\_ REFERRING PHYSICIAN \_\_\_\_\_

**PARENT/LEGAL GUARDIAN**

LAST NAME \_\_\_\_\_ FIRST NAME \_\_\_\_\_ MI. \_\_\_\_\_

HOME ADDRESS \_\_\_\_\_ CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_

RELATIONSHIP TO PATIENT \_\_\_\_\_ HOME PHONE (\_\_\_\_\_) \_\_\_\_\_

IS THIS VISIT THE RESULT OF AN ACCIDENT OR INJURY?  YES  NO

ARE YOU CONSIDERING LITIGATION REGARDING THIS ACCIDENT OR INJURY?  YES  NO

**INSURANCE (PRIMARY)** \_\_\_\_\_ (IF APPLICABLE) CO-PAYS \$ \_\_\_\_\_

CLAIMS ADDRESS \_\_\_\_\_ CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_

POLICY ID# \_\_\_\_\_ GROUP ID# \_\_\_\_\_

PHONE (\_\_\_\_\_) \_\_\_\_\_ SUBSCRIBER'S SOC. SEC.# \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

SUBSCRIBER'S LAST NAME \_\_\_\_\_ FIRST NAME \_\_\_\_\_ MI. \_\_\_\_\_

ADDRESS \_\_\_\_\_ CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_

SUBSCRIBER'S HOME PHONE (\_\_\_\_\_) \_\_\_\_\_ RELATIONSHIP TO PATIENT \_\_\_\_\_

DATE OF BIRTH \_\_\_\_\_ SUBSCRIBER'S PLACE OF EMPLOYMENT \_\_\_\_\_  
MONTH DAY YEAR

WORK ADDRESS \_\_\_\_\_ WORK PHONE (\_\_\_\_\_) \_\_\_\_\_

**INSURANCE (SECONDARY)** \_\_\_\_\_ (IF APPLICABLE) CO-PAYS \$ \_\_\_\_\_

CLAIMS ADDRESS \_\_\_\_\_ CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_

POLICY ID# \_\_\_\_\_ GROUP ID# \_\_\_\_\_

PHONE (\_\_\_\_\_) \_\_\_\_\_ SUBSCRIBER'S SOC. SEC.# \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

SUBSCRIBER'S LAST NAME \_\_\_\_\_ FIRST NAME \_\_\_\_\_ MI. \_\_\_\_\_

ADDRESS \_\_\_\_\_ CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_

DATE OF BIRTH \_\_\_\_\_ SUBSCRIBER'S PLACE OF EMPLOYMENT \_\_\_\_\_  
MONTH DAY YEAR

WORK ADDRESS \_\_\_\_\_ WORK PHONE (\_\_\_\_\_) \_\_\_\_\_

**ACCEPTANCE OF FINANCIAL RESPONSIBILITY:** I understand that I am responsible for all medical expenses regardless of insurance coverage and whether or not there is an accident with another person at fault.

**AUTHORIZATION TO RELEASE INFORMATION:** I hereby authorize Carolina Neurological Clinic to release any information acquired in the course of my examination or treatment to insurance carriers, attorneys or agencies involved in the payment of my account. We will file for all hospital related charges and diagnostic testing. Office visits will be filed for patients covered by HMO, PPO, NC Blue Cross/Blue Shield, and Medicare insurance claims only.

**PERMISSION TO TREAT A MINOR (UNDER AGE OF 18):** In the event of an emergency, and I cannot be contacted, I give my permission to the doctors, or the persons under their instruction, to treat my child in their office or hospital as required by the events of that emergency situation.

**ASSIGNMENT OF BENEFITS:** I hereby authorize payment directly to Carolina Neurological Clinic for medical benefits.

✓

\_\_\_\_\_  
SIGNATURE OF PATIENT, PARENT OR GUARDIAN

\_\_\_\_\_  
DATE

**CAROLINA NEUROLOGICAL CLINIC  
CONFIDENTIAL MEDICAL HISTORY - PARENTS**

CHILD'S FULL NAME: \_\_\_\_\_ DATE: \_\_\_\_\_

AGE (Years & Months): \_\_\_\_\_ BIRTHDATE: \_\_\_\_\_

REFERRED BY:(name & address) \_\_\_\_\_

FAMILY DOCTOR or PEDIATRICIAN: \_\_\_\_\_

HOME TELEPHONE: \_\_\_\_\_ BUSINESS PHONE: \_\_\_\_\_

DESCRIBE NATURE OF PROBLEM: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

MEDICATIONS AND DOSAGE CHILD RECEIVING: \_\_\_\_\_  
\_\_\_\_\_

REVIEW OF SYSTEMS

Does patient complain of, or indicate presence of:

- |   |             |                   |                |          |              |
|---|-------------|-------------------|----------------|----------|--------------|
| Headaches:                                | Frequent    | Severe            | Yes            | No       | (circle)     |
| a. How often?                             | Daily       | Weekly            | Monthly        | Other:   | _____        |
| b. How long does it last?                 | _____       |                   |                |          |              |
| c. Major pain:                            | Front       | Back              | One side       | All over | Other: _____ |
| d. When did they first ever begin?        | _____       |                   |                |          |              |
| e. How have they changed?                 | _____       |                   |                |          |              |
| f. Do they wake child from sleep?         | Never       | Sometimes         | Often          |          |              |
| g. With headache does child have:         | Nausea      | Vomiting          | Blurred Vision |          |              |
|   | Lost Vision | Spots before eyes |                |          |              |
| h. Have headaches caused school absences? | Yes         | No                | How many days? | _____    |              |

If the patient has spells or seizures, is there: (circle)

- |                             |           |                   |         |
|-----------------------------|-----------|-------------------|---------|
| a warning or aura           | dizziness | numbness          | a stare |
| look to one side            | a fall    | walk around dazed |         |
| jerk or twitch, where _____ | _____     |                   |         |

Has child recently:

- |             |                   |                  |
|-------------|-------------------|------------------|
| lost weight | been nervous      | been depressed   |
| had fever   | had crying spells | had night sweats |

Learning or school problems? Yes No

- |                         |  |
|-------------------------|--|
| Repeated grades _____   | Clumsiness                             |
| Short attention span    | Difficulty making friends              |
| Can't sit still         | Difficulty with reading, writing, math |
| Fights with schoolmates | Expelled (when) _____                  |

School grade: \_\_\_\_\_ School name: \_\_\_\_\_

Address of school: \_\_\_\_\_

Teachers: \_\_\_\_\_

Principal: \_\_\_\_\_

Previous learning evaluations (with whom, address, dates, telephone): \_\_\_\_\_  
\_\_\_\_\_

FAMILY HISTORY

Father's name: \_\_\_\_\_ Age: \_\_\_\_\_  
 Highest academic level reached: \_\_\_\_\_  
 Mother's name: \_\_\_\_\_ Age at time of pregnancy: \_\_\_\_\_  
 Highest academic level reached: \_\_\_\_\_  
 Number of pregnancies: \_\_\_\_\_ Number of living children: \_\_\_\_\_  
 With whom does child live: \_\_\_\_\_

If any of the child's relatives have had any of the following conditions, please check the condition and write next to it the relationship to the child (brother, sister, parents, grandparent, uncle, aunt, cousin).

(relationship to child)

_____ convulsions, spells, seizures	_____
_____ cerebral palsy	_____
_____ hearing loss	_____
_____ mental retardation	_____
_____ speech problems	_____
_____ school difficulties	_____
_____ muscular weakness	_____
_____ deformities	_____
_____ severe visual impairment	_____
_____ alcoholism	_____
_____ emotional problems	_____
_____ headaches	_____

Has either parent had a serious illness?      Yes      No      Specify: \_\_\_\_\_

PREGNANCY HISTORY

Do you plan to have other children?	Yes	No		
During the pregnancy with this child, did the mother:	Yes	No	When	Complications and/or Medications
have excessive nausea & vomiting	_____	_____	_____	_____
gain more than 25 pounds or less than 10 pounds	_____	_____	_____	_____
have RH incompatibility	_____	_____	_____	_____
drink alcoholic beverages (indicate how much)	_____	_____	_____	_____
take medications or drugs other than vitamins and iron	_____	_____	_____	_____
have high blood pressure	_____	_____	_____	_____
have toxemia	_____	_____	_____	_____
have severe headaches	_____	_____	_____	_____
have spotting or bleeding	_____	_____	_____	_____
have any sever accidents	_____	_____	_____	_____
have German measles	_____	_____	_____	_____
have any x-rays taken	_____	_____	_____	_____
have false labor	_____	_____	_____	_____
have a special diet	_____	_____	_____	_____
have unusual physical strain	_____	_____	_____	_____
have unusual emotional strain	_____	_____	_____	_____
have other illnesses or medical problems	_____	_____	_____	_____
If yes, specify:	_____			

**BIRTH HISTORY**

Hospital & city where baby was born (Complete address): \_\_\_\_\_

Length of pregnancy: \_\_\_\_\_ How long was labor? \_\_\_\_\_ Was labor induced? \_\_\_\_\_

Anesthesia given: Yes No Type of anesthesia: \_\_\_\_\_

Birth was: Normal \_\_\_\_\_ Caesarian \_\_\_\_\_ Breech \_\_\_\_\_ Twins or more: \_\_\_\_\_

Were forceps used? \_\_\_\_\_ Did mother have complications? Yes No If yes, specify below: \_\_\_\_\_

**NEWBORN HISTORY**

Birth weight: \_\_\_\_\_ Was baby in incubator? Yes No If so, how long? \_\_\_\_\_

Check any of the following which baby had in the first month of life: (circle)

Cyanosis (blue)  
Jaundice (yellow)  
Injury

Convulsions  
Infection  
Feeding difficulty

Skin rash  
Deformity  
Excessive crying

**DEVELOPMENT**

Language:

Do you feel your child hears: well \_\_\_\_\_ poorly \_\_\_\_\_ not at all \_\_\_\_\_

inconsistently \_\_\_\_\_ uncertain \_\_\_\_\_

Does your child communicate mostly by: gestures \_\_\_\_\_ words \_\_\_\_\_ crying \_\_\_\_\_

Specify age child (use "not yet" where appropriate):

made single sounds \_\_\_\_\_ used words \_\_\_\_\_ combined words in short sentences \_\_\_\_\_

Estimate present vocabulary size (circle)

0 words

1 - 15 words

25 - 50 words

50 - 75 words

75 - 100 words

over 100 words

Is your child's speech understandable by you? Yes No Others? Yes No

Did your child begin to use words and then stop? Yes No

Motor Skills:

Specify age at which child (use "not yet" where appropriate):

smiled \_\_\_\_\_ followed with eyes \_\_\_\_\_ reached for objects \_\_\_\_\_

rolled over \_\_\_\_\_ sat without support \_\_\_\_\_ crawled \_\_\_\_\_

pulled to standing \_\_\_\_\_ stood without support \_\_\_\_\_ walked alone \_\_\_\_\_

bladder trained \_\_\_\_\_ bowel trained \_\_\_\_\_ went to bathroom alone \_\_\_\_\_

undressed himself \_\_\_\_\_ dressed himself \_\_\_\_\_ buttoned clothes \_\_\_\_\_

tied shoelaces \_\_\_\_\_ rode tricycle \_\_\_\_\_ drew a circle \_\_\_\_\_

Emotional Growth:

Check any of the following which have been or are problems with this child and indicate age:

(age)

- \_\_\_\_\_ Difficult to discipline \_\_\_\_\_
- \_\_\_\_\_ Gets upset easily \_\_\_\_\_
- \_\_\_\_\_ Difficulty paying attention in school \_\_\_\_\_
- \_\_\_\_\_ Temper tantrums \_\_\_\_\_
- \_\_\_\_\_ Thumb sucking \_\_\_\_\_
- \_\_\_\_\_ Difficulty sleeping \_\_\_\_\_
- \_\_\_\_\_ Nightmares \_\_\_\_\_
- \_\_\_\_\_ Bed wetting \_\_\_\_\_
- \_\_\_\_\_ Destructiveness \_\_\_\_\_
- \_\_\_\_\_ Preferring to be alone \_\_\_\_\_
- \_\_\_\_\_ Unusually active \_\_\_\_\_
- \_\_\_\_\_ Unusually inactive \_\_\_\_\_
- \_\_\_\_\_ Unusual difficulty in getting along with other children \_\_\_\_\_



Carolinah HealthCare System

## **PAYMENT POLICY & PATIENT STATEMENT OF RESPONSIBILITY**

### **TO OUR VALUED PATIENTS:**

**THANK YOU** for choosing Carolinas HealthCare System Medical Group for your healthcare services. We strive to provide the highest quality of care yet keep your healthcare costs as low as possible. These policies reflect our efforts to reduce healthcare costs. We appreciate your full cooperation.

**FOR YOUR CONVENIENCE** we accept any debit or credit card with the MasterCard, Visa, Discover, or American Express logo, as well as your personal check or cash.

**PAYMENT (such as co-pays, deductibles & co-insurance)** is required at the time of service. We request that you do not ask to be billed. Patients repeatedly asking for exceptions will be directed to a supervisor or practice manager.

**INSURANCE CARDS must be presented at each visit.** You may feel this is unnecessary, but insurance plans are becoming more complicated, and cards, policy numbers, and renewal dates are constantly changing. In order for us to file your claims with the appropriate plan, we must have the most recent card presented. **If you arrive without your card,** you will be responsible for all charges until the billing office has received complete, current, and accurate insurance information. Most plans require we file your claim within 90 days from the date of service. If we have not received your information within that time, you will remain responsible for all charges incurred up to the date you provide us with your insurance information and we receive payment from the insurance plan. Any balance you owe should be paid within thirty days.

**MEDICARE PLANS** are more numerous and complicated. Carolinas HealthCare System and Carolinas HealthCare System Medical Group participate with **Traditional Medicare (Part A & Part B)** and a limited number of Private Fee-for-Service (PFFS) Medicare Advantage Plans. We do not accept any Non Private Fee-for-Service Plans except for emergency situations. Please notify the front office immediately if you have recently changed Medicare plans. Medicare deductibles and co-insurance are expected at the time of service. As a participating provider with Medicare and a limited number of PFFS, we will file your claim to Medicare and if applicable, to your secondary insurance carrier.

**MANAGED CARE PLANS** have a network of participating providers. We participate with most major plans, but please contact your plan or check their website or call our office for confirmation before your visit. Applicable co-pays, co-insurance and deductibles are expected at time of service. You will also be billed for any non-covered services for which you are liable after your insurance pays their share. If you have a managed care plan that we do not participate with, you will be expected to pay the bill in full at the time of service.

**OTHER INSURANCES** are those plans we do not participate in. You may be responsible for payment in full at the time of service. As a courtesy, we will file your claim.

**WORKER'S COMPENSATION** may or may not be accepted by your provider. Please check with your provider before making an appointment. If your provider accepts Worker's Compensation, you will be seen upon approval and authorization by your employer with the proper documentation.



**MEDICAID** may not be accepted by your provider. Please check with your provider's office before making an appointment. If your provider does accept Medicaid, **you will need to bring your current Medicaid Identification Card to each visit.** Failure to bring the current card may result in your appointment being rescheduled. If there is a co-pay with your plan, you will be expected to pay it at the time of service.

**HEALTH SAVINGS ACCOUNTS/HEALTH REIMBURSEMENT ACCOUNTS** are being promoted so that patients can have more control over managing their health care spending. These accounts will be patient specific so it is important you are aware of all benefits, deductibles, and co-payments. The deductible and co-payment will be expected at the time of service.

**SELF PAY PATIENTS** are those patients who **do not have insurance coverage.** Self pay patients will be given a 30% discount off the charges for services provided and are expected to pay a minimum of \$50.00 at the time of service. This discount also does not apply to those patients who may have insurance, but we do not participate with their plan.

**MEDICAL FORMS/MEDICAL LEAVE/DISABILITY FORMS** will be completed within 7 to 10 business days upon receiving the form in the office. Please make sure you allow plenty of time for completion of these forms. Emergencies will be handled on a case by case basis. There may also be a fee for completion of these forms.

We thank you for taking time to read and understand our policies. Please let us know if you have any questions. Again, our office should be notified immediately of any changes in insurance coverage or primary care assignment.

**I understand my responsibilities as outlined above and will abide by them.**

Patient/Guardian Name \_\_\_\_\_

Patient/Guardian  
Signature \_\_\_\_\_ Date \_\_\_\_\_



Carolinus HealthCare System

## Carolina Neurological Clinic

### Directions to our Randolph Road location

From the north

Depart I-77 South / US-21 South

At exit 9, take ramp right and follow signs for I-277 North / US-74 East / W John Belk Freeway

At exit 2A, take ramp right for Kenilworth Ave toward Third Street / Fourth Street

Keep straight into Charlottetown Avenue

Turn right onto E 4<sup>th</sup> Street

Road name changes to Randolph Road

Arrive at 3541 Randolph Road Ste 101

*(If you reach Meadowbrook Road, you have gone too far)*

From the south

Depart I-77 North / US-21 North

At exit 9, take ramp right and follow signs for I-277 North / US-74 East / W John Belk Freeway

At exit 2A, take ramp right for Kenilworth Ave toward Third Street / Fourth Street

Keep straight into Charlottetown Avenue

Turn right onto E 4<sup>th</sup> Street

Road name changes to Randolph Road

Arrive at 3541 Randolph Road Ste 101

*(If you reach Meadowbrook Road, you have gone too far)*

### Directions to our Ballantyne location

From I-77

Take I-485 east traveling towards Pineville-Matthews area

Take exit 61, Johnston Road

Make a left onto Johnston Road

At 1<sup>st</sup> traffic light North Community House Rd., make a left into our business complex

Bear left at water fountain and we are the next building on you left. Circle to front of building for entrance.

Arrive at 12311 Copper Way, Suite 200 (We are next door to the 3 story LA/Fitness gym)

From I-85 East

Take I-485 to exit 61A, Johnston Road (this exit bears you off to the right onto Johnston Rd.)

Immediately merge into the far left turning lane

At the next stoplight North Community House Rd., make a left into our business complex

Bear left at water fountain and we are the next building on the left. Circle to front of building for entrance.

Arrive at 12311 Copper Way, Suite 200 (We are next door to the 3 story LA/Fitness gym)

Telephone number 704-377-9323

Fax number to our Randolph location ~ 704-331-4030

Fax number to our Ballantyne location ~ 704-541-1069