

CHART NUMBER: _____ (office use only)

COUNSELOR: _____ (office use only)

ATRIUM HEALTH CLIENT INFORMATION RECORD

YOUR NAME: LAST _____ FIRST _____ MIDDLE INITIAL _____

SS #: _____ - _____ - _____ DATE: _____

COMPANY NAME: _____

ARE YOU THE:

1. EMPLOYEE (OF ATRIUM HEALTH or EAP CONTRACT COMPANY)
2. EMPLOYEE'S SPOUSE
3. EMPLOYEE'S CHILD/DEPENDENT
4. EMPLOYEE'S SIGNIFICANT OTHER
5. OTHER RELATIVE, PLEASE SPECIFY: _____

HOME ADDRESS: *May we send a letter to your home?* YES NO

Street _____

P.O. Box _____

City _____ State _____ ZIP _____

Home Phone: (_____) _____ - _____ Work Phone: (_____) _____ - _____ Ext. _____

Cell Phone: (_____) _____ - _____

CAN WE LEAVE A DETAILED MESSAGE ON VOICEMAIL? IF SO, WHICH NUMBER? _____

DATE OF BIRTH: ____/____/____ GENDER: M F OTHER

MARITAL STATUS:

- | | | |
|---------------------------------------|-------------------------------------|---|
| 1. <input type="checkbox"/> MARRIED | 2. <input type="checkbox"/> SINGLE | 3. <input type="checkbox"/> DIVORCED |
| 4. <input type="checkbox"/> SEPARATED | 5. <input type="checkbox"/> WIDOWED | 6. <input type="checkbox"/> LIVE WITH PARTNER |

REFERRED TO THIS OFFICE BY: (PLEASE CHECK ONE)

Self Manager Suggested Nurse/Medical Positive Drug Screen
 Supervisor Mandated (Supervisor's Name _____ Phone _____)

IS IT APPROPRIATE TO CONTACT YOU AT WORK? Y N (circle one)

HOW DID YOU HEAR ABOUT OUR PROGRAM? (CHOOSE ONE)

- 1. ___ READ A BROCHURE/SAW A POSTER
- 2. ___ LISTENED TO A PRESENTATION
- 3. ___ A FAMILY MEMBER TOLD ME
- 4. ___ A FRIEND/CO-WORKER TOLD ME
- 5. ___ MY DOCTOR/THERAPIST SUGGESTED I COME
- 6. ___ HUMAN RESOURCES/EMPLOYEE HEALTH RECOMMENDED I COME
- 7. ___ COMPANY INTRANET
- 8. ___ DISPLAY BOOTH
- 9. ___ WALLET CARDS
- 10. ___ MY INSURANCE COMPANY
- 11. ___ MANAGER/SUPERVISOR
- 12. ___ HAVE BEEN HERE BEFORE

RACE:

- 1. ___ CAUCASIAN
- 2. ___ AFRICAN AMERICAN
- 3. ___ ASIAN/PACIFIC ISLANDER
- 4. ___ HISPANIC
- 5. ___ NATIVE AMERICAN
- 6. ___ OTHER, PLEASE SPECIFY

EDUCATION/MILITARY EXPERIENCE: (CHOOSE ONE-HIGHEST ATTAINED)

- 1. ___ 1-12 YEARS (no diploma)
- 2. ___ HIGH SCHOOL GRADUATE OR GED
- 3. ___ 1-4 YEARS COLLEGE (no degree)
- 4. ___ RN (w/out Bachelor)
- 5. IF COLLEGE GRADUATE, CHECK THE HIGHEST DEGREE ATTAINED:
 - ___ ASSOCIATE ___ MASTER ___ MD/DO
 - ___ BACHELOR ___ LAW ___ PHD/PHARMD/OTHER DOCTORATE
- 6. HAVE YOU EVER SERVED IN THE MILITARY ___ YES ___ NO
 IF YES, WHAT BRANCH _____ YEARS OF SERVICE _____

IF YOU ARE AN EMPLOYEE, PLEASE COMPLETE THE FOLLOWING:

**(IF YOU ARE A FAMILY MEMBER, PLEASE SKIP TO FAMILY MEMBER INFORMATION BELOW)*

DATE OF HIRE: _____ **SHIFT:** _____

POSITION: _____ **DEPARTMENT:** _____

JOB CLASSIFICATION:

- 1. ___ MANAGEMENT/EXECUTIVE
- 2. ___ PROFESSIONAL/TECHNICAL
- 3. ___ NURSING
- 4. ___ OFFICE/ADMINISTRATIVE SUPPORT
- 5. ___ MANUFACTURING/OPERATIONS
- 6. ___ SALES/MARKETING
- 7. ___ STUDENT/INTERN/OTHER TRAINING ROLE
- 8. ___ MAINTENANCE/DIETARY/ENVIRONMENTAL SVCS.
- 9. ___ DRIVER

***FAMILY MEMBER INFORMATION**

ARE YOU EMPLOYED OR ATTEND SCHOOL?

IF YES, THEN WHERE?

COMPANY/SCHOOL: _____

EMERGENCY CONTACT:

NAME: _____ RELATIONSHIP: _____ PHONE: (_____) _____ - _____

WHAT BRINGS YOU HERE TODAY?

PLEASE LIST ANY CURRENT OR RECENT MAJOR STRESSORS:

Y	N		Y	N	
___	___	DEATH OF LOVED ONE	___	___	CHILD CARE PROBLEMS
___	___	JOB CHANGE	___	___	PROBLEM WITH PARENT(S)
___	___	LOSS OF SIGNIFICANT RELATIONSHIP	___	___	QUALITY OF LIFE
___	___	DIVORCE	___	___	LIFE CYCLE CHANGES
___	___	SEPARATION	___	___	ILLNESS OR INJURY TO SELF
___	___	FINANCIAL PROBLEMS	___	___	OR OTHER
___	___	CHANGE OF RESIDENCE	___	___	TRAVEL FOR BUSINESS OR PLEASURE
___	___	SCHOOL PROBLEMS	___	___	VICTIM OF A CRIME
___	___	PROBLEM WITH SPOUSE OR	___	___	CAREER PROBLEMS
		SIGNIFICANT OTHER	___	___	ABUSED AS A CHILD
___	___	PROBLEM WITH CHILDREN OR	___	___	JOB STRESS
		NEW CHILD			
___	___	OTHER, PLEASE DESCRIBE: _____			

PLEASE DESCRIBE ANY HEALTH CONDITIONS YOU MAY CURRENTLY HAVE OR HAVE BEEN TREATED FOR:

___	___	RESPIRATORY	___	___	EAR, NOSE, THROAT
___	___	CARDIOVASCULAR	___	___	AUTOIMMUNE DISORDER
___	___	STOMACH/GASTROINTESTINAL	___	___	DIABETES
___	___	MUSCULOSKELETAL	___	___	BLOOD DISORDERS
___	___	SKIN			

OTHER, PLEASE DESCRIBE: _____

ARE YOU TAKING ANY PRESCRIPTION OR OVER-THE-COUNTER MEDICATIONS? IF SO, PLEASE LIST:

HAVE YOU EVER BEEN DIAGNOSED WITH OR TREATED FOR A MENTAL HEALTH DISORDER, SUCH AS DEPRESSION OR ANXIETY? IF SO PLEASE DESCRIBE YOUR SYMPTOMS AND TREATMENT, INCLUDING COUNSELING EXPERIENCE:

HOW WOULD YOU DESCRIBE YOUR CURRENT LEVEL OF STRESS?

___ NONE ___ MILD ___ MODERATE ___ SEVERE

HOW WOULD YOU DESCRIBE YOUR CURRENT MOOD?

In the last seven days have you have any thoughts about killing yourself or anyone else?

___ Yes ___ No

DO YOU USE ILLIEGAL DRUGS OR PRESCRIPTION DRUGS OTHER THAN PRESCRIBED? ___ No ___ Yes

If "Yes", how often? _____

For how many years? _____

How often do you have a drink containing alcohol?

(0) Never [Skip to FAMILY HISTORY]

(1) Monthly or less

(2) 2 to 4 times a month

(3) 2 to 3 times a week

(4) 4 or more times a week

How many drinks containing alcohol do you have on a typical day when you are drinking?

(0) 1 or 2

(1) 3 or 4

(2) 5 or 6

(3) 7, 8, or 9

(4) 10 or more

How often do you have six or more drinks on one occasion?

(0) Never

(1) Less than monthly

(2) Monthly

(3) Weekly

(4) Daily or almost daily

IS THERE A FAMILY HISTORY OF SUBSTANCE ABUSE OR MENTAL HEALTH PROBLEMS?

PSYCHIATRIC

ALCOHOL

OTHER DRUGS

Y N

Y N

Y N

___ ___

___ ___

___ ___

MOTHER

___ ___

___ ___

___ ___

FATHER

___ ___

___ ___

___ ___

SIBLING

___ ___

___ ___

___ ___

AUNTS

___ ___

___ ___

___ ___

UNCLES

___ ___

___ ___

___ ___

OTHER: _____

Thank you for your complete and honest answers to these important questions. All of this information will be kept confidential by the EAP. By signing below, you certify that the information above is true to the best of your knowledge.

Client Signature

Reviewed: _____

REVISED 02.07.2019

