

#### **New Patient Packet**

We are looking forward to your upcoming visit with us.

In order to facilitate your visit, please complete the following forms before your scheduled appointment. These forms will be collected at check-in.

To better serve your needs, we have practices in the two locations listed below. If you have any questions prior to your visit, please contact the respective office at the number listed below.

Charlotte: 2001 Vail Ave. Suite 360 Charlotte, NC 28207 Tel:704-304-1160 Fax: 704-304-1162 Concord: 200 Medical Park Dr. Suite 250 Concord, NC 28025 Tel: 704-403-6350 Fax: 704-403-6351

☐Michael Kennelly, MD	☐G. Bernard Taylor, MD
$\Box$ Amber Herr, PA	□Megan Tarr, MD
	□Kristi Benjamin, PA
	□Deborah Terzis, NP
□Erinn Myers, MD	
□Kevin Stepp, MD	
□Laura Brack, NP	

Appointment date/time:



Last Name		First		Middle	DOB	AGE		
S S #	Addres	cc	Cour	nty	City			
J.J. #	Addres		Coui	ity	City			
State	Zip	Home #/	Bus	iness #/	Mobile	#/		
		Caucasian spanic Other		Marital Status		Maiden Name_		
Religious Pref.		r	Name of Church_		Occup	ation		<del></del>
Name of Emplo	oyer or School_		E	mployer/School Ad	ldress			
(Circle One)	Full time/	Part time/ Disab	led I	Employer/School #_				
(In case of eme	ergency, whom	should we notify	/?) Name		Address			
Relationship to	Patient	F	Home #/		Business #	<i>J</i>		
Person Respon		Last Name		First Name	Relati Middle or N		nt	
DOB	S.S#		Home #	/	Address_			
Name of Emplo	oyer & Address			Wo	ork #/	(If different fro		
Occupation			(Circle Or	e) Full time/ Part ti	me/ Disabled			
			INSURA	NCE INFORMATION				
	PR	IMARY			SECONI			
			/	Additional Insurance	ce 🗆 Yes 🗀			
Name of Employ	er	Bus	siness #	Subscriber Name		Relatio	onship to Pa	atient
Insurance Compa	•			Insurance Compan	•			
Insurance Co. Ad	ldress	City	State Zip	Insurance Co. Addr	ess	City	State	Zip
Group Name				Group Name				
Policy # or SS#				Policy # or SS#				
			ADDITIO	NAL INFORMATION				
Does Medicare c	over patient?	Ƴes □ No Is p	patient retired?	□ Yes □ No	Date of Retirem	ent		
Is spouse retired	? □ Yes □	No Date of Retire	ement	Black I	Lung Benefit Y	es 🗆 No 🗀		
Is this condition	due to an accidei	nt?	] No	Date Condition	Started			
DVA authorized	and agreed? 🖂	Yes No Is thi	is service paid by go	ov't program? ☐Yes	□No Name of p	program		



# **NEW PATIENT HISTORY/QUESTIONNAIRE** (Please complete to the best of your ability)

Name:	
Date of birth:	
Age:	
Referring physician:	
Name of practice:	
Phone number:	
Primary care physician:	
Name of practice:	
Phone number:	
List other physicians/medic pulmonologist)	al practice currently involved in your care (example: cardiologist, nephrologist,
1.	
2.	
3.	
4.	
Please describe the main rea	ason for your appointment:
- <u></u>	
Are your current symptoms	: Worsening Static Improving
On a scale of 0-10, how mu	sch do your current symptoms bother you $(0 = \text{not at all}; 10 = \text{intolerable})$ ?



BLADDER SYMPTOMS	(please check 🛛 a	all that appl	y)		
How often do you urinate d	uring waking hours	?			
Every hour or more ofte	n Every 1-	-2 hours.	Every 2	2-3 hours.	Every 4 hours or more.
How often do you wake up	at night to urinate?				
Never or rarely.	Usually 1 time po	er night.	2-3 times p	er night.	4 or more times per night.
Do you have a strong urge t	o urinate and/or do	you have to	hurry to the bat	hroom to uri	nate?
Never or rarely.	Occ	easionally.		☐Dail	ly.
Irritative voiding sympton	ns				
☐ I have difficulty getting	to the bathroom in t	ime?	I need to vo	oid when I he	ear running water?
☐ I need to void when risin	ng from a seated pos	sition?			
Obstructive voiding symp	toms:				
☐ I have a slow stream and	l/or have difficulty s	starting my t	ırine stream (he	sitancy).	
☐ I need to strain/push to b	pegin urination (Cre	de).			
☐ I have difficulty emptying	ng my bladder.				
My urine stream stops as	nd starts before my	bladder is er	npty (intermitte	ency).	
☐ I have to reposition my l	oody in order to emp	pty my blado	ler (pelvic tilt).		
☐ I have to push on my abo	domen to help empt	y my bladde	r.		
☐ I have to catheterize in o	order to empty my b	ladder.			
Incontinence symptoms:  I leak urine.					
☐ During the daytime	☐ During the nig	ght	☐ Continuous	sly	☐ Without awareness
Check all activities when yo	ou leak urine:				
☐ Coughing ☐	Sneezing	Laugl	ning	Lifting	☐ Exercising
☐ Sports activities ☐	Change of position	Sexua	al intercourse	☐ Walkin	g Other activities
How much urine do you lea	k?				
A small amount, just a fe	. —	noderate amo ops, dribbling	ount (more than g)	a	arge amount (total saturation, ng)
☐ I wear pad protection.	☐Mini pads/pa	nty liners	☐ full pads		Adult diapers
How may pads do you use i	n an average day?		pads	per day.	
Describe your pads when yo	ou change them:				
dry	moist	damp		wet	soaked/saturated
PROLAPSE SYMPTOMS	S (please check 🛛	all that app	ly)		
☐ Vaginal pressure or vagi	inal heaviness.		☐ Tissue prot	rudes outside	e the vagina.
☐ Vaginal pain			Abdominal	pressure.	
Need to push the tissue l	back to help with ur	ination and/o	or bowel mover	nents.	



BOWEL SYMPTOMS (please check $\boxtimes$ all that apply	y)
Problems with constipation	Painful bowel movements
Fecal urgency	☐ Incontinence of flatus (gas)
☐ Incontinence of liquid stool	☐ Incontinence of solid stool
Feeling of incomplete bowel emptying	
Laxative use. How often do use laxatives each week	? times per week
Need for use of digital manipulation to help empty bo	owels
SEXUAL FUNCTION SYMPTOMS (please check 🗵	all that apply)
I am currently sexually active.	I have lack of desire for intercourse.
☐ I am not currently sexually active.	I have inadequate arousal for intercourse.
☐ I have pain with intercourse.	
☐ I have vaginal dryness/lack of lubrication with interco	ourse.
GENERAL SYMPTOMS (please check $\boxtimes$ all that ap	ply)
☐ Blood in urine ☐ Pain	with urination
Urinary tract infections Approxi	mate date of last infection:
☐ Kidney infections (pyelonephritis)?	
☐ Kidney stones Approxi	mate date of last infection:
PAST MEDI	ICAL HISTORY
Please check ⊠ all past and/or current illnesses/medi	cal conditions that apply:
Alzheimer's/dementia	Anemia
Asthma	Arthritis
☐ Blood clot/DVT	☐ Cardiac arrhythmia
Cancer/Type:	Congestive heart failure
☐ Radiation ☐ Chemotherapy ☐ Surgery	Cerebrovascular disease/stroke
☐ Depression	Other heart disease
☐ Endocrine disorder/gland problem//Thyroid	Diabetes
Heart murmur	☐ Emphysema/COPD
Hypercholesterolemia (elevated cholesterol)	Hypertension
Glaucoma	Other lung disorders
Liver disorder (cirrhosis, hepatitis)	☐ Kidney stones
☐ Multiple sclerosis	
	☐ Kidney failure
☐ Sleep apnea:	☐ Kidney failure ☐ Mitral valve prolapse



#### PAST SURGICAL HISTORY

Procedures:	Date/year
Appendectomy	
Tonsillectomy	
☐ CABG	
Cholecystectomy (removal of gallbladder)	
Lithotripsy/ESWL (stone machine)	
Hernia repair	
☐ Mastectomy ☐ right ☐ left	
☐ Bladder suspension	
Cystocele repair	
Rectocele repair	
Hysterectomy Abdominal Vaginal Laparoscopic	
☐ Removal of ovary ☐ right ☐ left	
Other	
OB/GYN HISTORY	
How old were you when you began to menstruate? years old.	
I have regular menstrual cycles. Date of last period:	_ (date)
Length of average period: days Average number of days between periods:	days
☐ I use hormone replacement therapy.	
☐ I no longer have periods. Date of last period:	_ (date)
Number of pregnancies: Number of vaginal deliveries:	
Weight of largest child: Number of C-Section deliveries:	_
I have regular/annual PAP smears. Date of last PAP smear:	_ (date)
☐ I have a history of abnormal PAP smear and was treated or am currently being followed.	
☐ I have regular screening mammograms. Date of last mammogram:	_ (date)
☐ I have a history of abnormal mammogram and am currently being evaluated or treated.	
Sexual abuse. Current Past	
☐ Domestic violence. ☐ Current ☐ Past	



#### FAMILY MEDICAL HISTORY

(Please \( \subseteq \text{ all that apply to family members: parents, grandparents, siblings)}
☐ Cancer – Type – Family member(s):
Diabetes:
Heart Disease:
Stroke:
Other (specify):
Mother: Alive Deceased Mother's medical conditions:
Father: Alive Deceased Father's medical conditions:
SOCIAL HISTORY
(please check ∑ all that apply)  ☐ Married (living with process or particular ☐ Single ☐ Discount ☐ Widows ☐ Widows ☐ Discount ☐ Widows ☐ Discount ☐ Widows ☐ Discount ☐ Widows ☐ Discount ☐ Discount ☐ Widows ☐ Discount ☐ Di
☐ Married (living with spouse or partner) ☐ Single ☐ Divorced ☐ Separated ☐ Widowed  Level of education:
Grade school High school/equivalent Some college College degree Graduate degree
Employment – Occupation:
Employed full time
Alcohol use:
☐ I use alcohol. ☐ I do not use alcohol. ☐ I no longer use alcohol, but did in the past.
of drinks per week. Number of years of this pattern: years.
☐ I currently use recreational drugs and/or marijuana. ☐ I have never used recreational drugs and/or marijuana.
I have use drugs or marijuana in the past.
Tobacco use/smoking history:
None/I never use tobacco products.
☐ I use tobacco products of packs per day.
How long (how many years) have you used tobacco? years.
Other tobacco use (snuff/dip/chew), please specify:
☐ I previously used tobacco products, but do not use tobacco at this time.
I quit using tobacco (date/year):
Recreational drug use (please specify):
Caffeine use:
☐ None – I drink no caffeinated beverages.
☐ I drink caffeinated beverages
# of 8 oz. cups of coffee per day:
# of 12 oz. glasses of tea per day:
# of 12 oz. glasses of soda per day:



Medication name	Amount (mg/mcg)	Frequency (how often per day)
1.		
2.		
3.		
4.		
5.		
6.		
7.		
8.		
9.		
10.		
11.		
12.		
13.		
14.		
Medication allergies		
Name	Reaction	
1.		
2.		
3.		
4.		
5.		
6.		
Are you allergic to Betadine?		
Are you allergic to IV contrast dye?	0	
Are you allergic to Latex? Yes No		



10 System Review of Systems (Please ⊠ all that apply)

General recent weight gain or loss fever chills sweats weakness	Genitourinary    burning on urination   frequency of urination   bloody urine   sexual difficulties  Cardiovascular
Endocrine & Metabolic  excessive thirst excessive urination cold intolerance heat intolerance	chest pain palpitations (irregular heart beat) heart failure edema (leg swelling) syncope (passing out)
Hematopoietic/Lymphatic  easy bruising  lymph node enlargement  bleeding problems  frequent infections	Gastrointestinal heartburn/indigestion ulcers nausea/vomiting hemorrhoids rectal bleeding or black bowel movements
<b>Pulmonary</b>	jaundice or hepatitis
shortness of breath	
cough	<u>Musculoskeletal</u>
sputum	joint pain
wheezing	ioint swelling or warmth
	ioint stiffness
<u>Neurologic</u>	muscle pain
headaches	weakness
dizziness	back pain
numbness and tingling	<u>Psychiatric</u>
paralysis	anxiety
convulsions/seizures	depression
coordination trouble	has seen/is seeing a psychiatrist
(Patient initials)	(Date)





We would like to better understand your condition. If you have prolapse or incontinence, please answer the following questions. If not, please skip the next 3 pages.

Patient	
n 1 t ml n 1 t t (n m) (n m) (n m)	
Pelvic Floor Distress Inventory (PFDI-20)	
Patient Name: If yes, how much does it both	er you?
Date:DOB	
NO Not at all Somewhat Modera	tely Greatly
Pelvic Organ Prolapse Distress Inventory 6 POPDI-6	
Do you usually experience pressure in the lower abdomen?  0 1 2 3	4
Do you usually experience heaviness or dullness in pelvic area?  0 1 2 3	4
Do you usually have a bulge or something falling out that you can see or feel in your vaginal area? 0 1 2 3	4
Do you ever have to push on the vagina or around the rectum to have or complete a bowel 0 1 2 3	4
movement?	
Do you usually experience a feeling of incomplete bladder emptying?  0 1 2 3	4
Do you ever have to push up on a bulge in the vaginal area with your fingers to start or complete 0 1 2 3	4
urination?	
Colorectal-Anal Distress Inventory 8 (CRADI-8)	
Do you feel you need to strain too hard to have a bowel movement?  NO Not at all Somewhat Modera	
Do you feel you have not completely emptied your bowels at the end of a bowel movement?  0 1 2 3	4
Do you usually lose stool beyond your control if your stool is well formed?  0 1 2 3	4
Do you usually lose stool beyond your control if your stool is loose?  0 1 2 3	4
Do you usually lose gas from the rectum beyond your control?  0 1 2 3	4
Do you usually have pain when you pass stool?  0 1 2 3	4
Do you experience a strong sense of urgency and have to rush to the bathroom to have a bowel 0 1 2 3	4
movement?	
Does part of your bowel ever pass through the rectum and bulge outside during or after a bowel 0 1 2 3	4
movement?	
Urinary Distress Inventory 6 (UDI-6)	
Do you usually experience frequent urination?  No Not at all Somewhat Modera	tely Greatly
Do you usually experience urine leakage associated with a feeling of urgency, that is, a strong 0 1 2 3	4
sensation of need to go to the bathroom?	
Do you usually experience urine leakage related to coughing, sneezing, and laughing? 0 1 2 3	4
Do you usually experience small amounts of urine leakage (that is, drops?)  0 1 2 3	4
Do you usually experience difficulty emptying your bladder?  0 1 2 3	4
Do you usually experience pain or discomfort in the lower abdomen or genital region? 0 1 2 3	4



New	3	6	12	24	36	60
Patient	months	months	months	months	months	Months

#### Pelvic Floor Impact Questionnaire-short form 7

How do the following symptoms or conditions affect your ability to do the following actions and activities?	ВІ	adder/Urine	Во	wel/Rectum	Va	gina/Pelvis
Ability to do household chores ( cooking,		Not at all		Not at all		Not at all
housecleaning, laundry)?		Somewhat		Somewhat		Somewhat
		Moderately		Moderately		Moderately
		Quite a bit		Quite a bit		Quite a bit
Ability to do physical activities such as going to		Not at all		Not at all		Not at all
a movie or concert?		Somewhat		Somewhat		Somewhat
		Moderately		Moderately		Moderately
		Quite a bit		Quite a bit		Quite a bit
Entertainment activities such as going to a		Not at all		Not at all		Not at all
movie or concert?		Somewhat		Somewhat		Somewhat
		Moderately		Moderately		Moderately
		Quite a bit		Quite a bit		Quite a bit
Ability to travel by car or bus for a distance		Not at all		Not at all		Not at all
greater than 30 minutes away from home?		Somewhat		Somewhat		Somewhat
		Moderately		Moderately		Moderately
		Quite a bit		Quite a bit		Quite a bit
Participating in social activities outside your		Not at all		Not at all		Not at all
home?		Somewhat		Somewhat		Somewhat
		Moderately		Moderately		Moderately
		Quite a bit		Quite a bit		Quite a bit
Emotional health (nervousness, depression,		Not at all		Not at all		Not at all
etc.)?		Somewhat		Somewhat		Somewhat
		Moderately		Moderately		Moderately
		Quite a bit		Quite a bit		Quite a bit
Feeling frustrated?		Not at all		Not at all		Not at all
-		Somewhat		Somewhat		Somewhat
		Moderately		Moderately		Moderately
	П	Quite a bit	П	Quite a bit	П	Quite a bit



New	3	6	12	24	36	60
Patient	months	months	months	months	months	Months

Pelvic Organ Prolapse/Urinary Incontinence Sexual Function Questionnaire (PISQ-12)

Following are a list of questions about you and your partner's sex life. All information is strictly confidential. Your confidential answered will be used only to help doctors understand what is important to patients about their sex lives. Please check the box that best answers the question for you.

1.	How frequently do you feel sexual desire? This feeling may include wanting to have sex, planning to have							
	sex, feeling frustrated due to lack of sex, etc.							
	☐ Always	☐ Usually	☐ Sometimes	□Seldom	□ Never			
2.	Do you climax (have an orgasm) when having sexual intercourse with your partner?							
	•	Usually	☐ Sometimes		□ Never			
	□Always	□ Osually	□ 30illetillies	∟ Seldolli	□ Never			
3.	Do you feel sexuall	y excited (turned	l on) when having s	sexual activity w	rith your partner?			
	☐ Always	☐ Usually	☐ Sometimes	□ Seldom	□ Never			
4	How satisfied are y	ou with the varie	ety of sexual activit	ies in vour curre	ent sex life?			
••	□ Always	Usually	☐ Sometimes	•	□ Never			
	∟ Aiways	□ Osually	□ 30illetiilles	— 3eiuoiii	□ Nevel			
_	De veu feel pein de	ina anyunlintan						
5.	Do you feel pain du	_						
	□□Always	☐ Usually	☐ Sometimes	□ Seldom	☐ Never			
6.	Are you incontinen	t of urine (leak u	rine) with sexual a	ctivity?				
	☐ Always	☐ Usually	☐ Sometimes	□Seldom	□Never			
7	. Does fear of incontinence (either stool or urine) restrict your sexual activity?							
,.		· ·	-	•	•			
	□ Always	□ Usually	☐ Sometimes	∟ Seidom	□Never			
8.	Do you avoid sexua	al intercourse bed	cause of bulging in	the vagina (eith	er the bladder, rectum, or vagina			
	falling out)?							
	□Always	☐ Usually	$\square$ Sometimes	□Seldom	□Never			
0	When you have so	with your partn	or do you have no	antivo omotion	al reactions such as fear, disgust,			
Э.	•	C WILL YOU PAILL	er, do you have he	gative emotion	di reactions such as rear, disgust,			
	shame, or guilt?		□Sometimes	Caldona	□N a.va.			
	□Always	□Usually	Sometimes	— Seidom	□Never			
10.	Does your partner	have a problem v	with erections that	affects your sex	kual activity?			
	□ Always	□ Usually	Sometimes	□Seldom	□Never			
	•	•						
11	Does your partner	have a problem v	with premature eia	culation that af	fects your sexual activity?			
	Always	Usually	Sometimes		Never			
	Aiways	Osually	Joineumes	Jeiuoiii	INCVCI			
12.	Compared to organ	sms you have had	d in the past, how in	ntense are the o	orgasms you have had in the past six			
	months?							
	☐ Always	□ Usually	□ Sometimes	□ Seldom	□Never			



We would like to better understand your condition. If you have fecal incontinence please answer the following questions.

New	3	6	12	24	36	60
Patient	months	months	months	months	months	Months

#### Fecal Incontinence Severity Index (FISI)

For each of the following, please indicate on average how often in the past month you experience any amount of accidental bowel leakage (Check only one box per row)

Type of Fecal Incontinence	2 or more times a day	Once a day	Once a week	1 to 3 times per month	Never
Gas					
Mucus					
Liquid Stool					
Solid Stool					

#### **Wexner Constipation Questionnaire**

- 1. Evacuation frequency
  - a. 1-2 times per day
  - b. 2 times per week
  - c. 1 time per week
  - d. <1 time per week
  - e. <1 time per month
- 2. Time necessary to evacuate (in minutes)
  - a. <5
  - b. 5-10
  - c. 10-20
  - d. 20-30
  - e. >30
- 3. Difficulties in evacuation
  - a. Never
  - b. Rarely
  - c. Sometimes
  - d. Usually
  - e. Always

- 4. Duration of constipation (in years)
  - a. 0
  - b. 1-5
  - c. 5-10
  - d. 10-20
  - e. >20
- 5. Incomplete evacuation
  - a. Never
  - b. Rarely
  - c. Sometimes
  - d. Usually
  - e. Always
- 6. Abdominal pain
  - a. Never
  - b. Rarely
  - c. Sometimes
  - d. Usually
  - e. Always